

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

*Furnish this exhibit for EACH foreign principal listed in an initial statement  
and for EACH additional foreign principal acquired subsequently.*

|  |   |                             |
|--|---|-----------------------------|
| 1. Name and address of registrant<br>DLA Piper US LLP<br>500 Eighth Street, N.W.<br>Washington, D.C. 20004   |   | 2. Registration No.<br>3712 |
| 3. Name of foreign principal<br>Borse Dubai Limited  | 4. Principal address of foreign principal<br>P.O. Box 74777, Level 14 - The Gate<br>Dubai International Financial Centre<br>Dubai, United Arab Emirates |                             |
| 5. Indicate whether your foreign principal is one of the following:  |   |                             |
| <input type="checkbox"/> Foreign government  |   |                             |
| <input type="checkbox"/> Foreign political party   |   |                             |
| <input checked="" type="checkbox"/> Foreign or domestic organization: If either, check one of the following: |   |                             |
| <input type="checkbox"/> Partnership <input type="checkbox"/> Committee                                      |   |                             |
| <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Voluntary group                     |   |                             |
| <input type="checkbox"/> Association <input type="checkbox"/> Other (specify): _____                         |   |                             |
| <input type="checkbox"/> Individual-State nationality _____  |   |                             |
| 6. If the foreign principal is a foreign government, state:  |   |                             |
| a) Branch or agency represented by the registrant.   |   |                             |
| b) Name and title of official with whom registrant deals.  |   |                             |
| 7. If the foreign principal is a foreign political party, state:   |   |                             |
| a) Principal address.  |   |                             |
| b) Name and title of official with whom registrant deals.  |   |                             |
| c) Principal aim.  |   |                             |

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

Borse Dubai Limited is the holding company for the Dubai Financial Market and the Dubai International Financial Exchange Ltd.

b) Is this foreign principal

Supervised by a foreign government, foreign political party, or other foreign principal

Yes ☐ No ☒

Owned by a foreign government, foreign political party, or other foreign principal

Yes ☒ No ☐

Directed by a foreign government, foreign political party, or other foreign principal

Yes ☐ No ☒

Controlled by a foreign government, foreign political party, or other foreign principal

Yes ☒ No ☐

Financed by a foreign government, foreign political party, or other foreign principal

Yes ☒ No ☐

Subsidized in part by a foreign government, foreign political party, or other foreign principal

Yes ☐ No ☒

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page must be used.)

Borse Dubai Limited is a private company created by the Government of Dubai and organized under the laws of the Dubai International Financial Centre. Equity interests in Borse Dubai are held by the Investment Corporation of Dubai, Dubai Group LLC, and Dubai International Financial Centre Investments LLC. Eighty percent of the equity interest in Borse Dubai is indirectly held by the Government of Dubai. Borse Dubai is operated and managed by its Board of Directors, which is composed of individuals experienced in the financial services sector, none of whom have an equity interest in Borse Dubai.

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COM/REGISTRATION UNIT

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

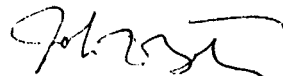
| Date of Exhibit A | Name and Title          | Signature  |
|-------------------|-------------------------|--|
|                   | John H. Zentay, Partner |  |

Exhibit B  
To Registration Statement  
Pursuant to the Foreign Agents Registration Act of 1938, as amended

**INSTRUCTIONS:** A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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|   |                             |
|---|-----------------------------|
| 1. Name of Registrant<br>DLA Piper US LLP           | 2. Registration No.<br>3712 |
| 3. Name of Foreign Principal<br>Borse Dubai Limited |                             |

Check Appropriate Boxes:

4. ☐ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. ☐ There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. ☒ The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

The registrant has agreed to represent the foreign principal, Borse Dubai Limited, in connection with the foreign principal's proposed investment in the NASDAQ Stock Market, Inc.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

For the performance of legal services, the foreign principal will pay the registrant at the standard hourly billing rates of those lawyers and other professionals working on the matter and will reimburse the registrant for all standard out-of-pocket expenses. The representation by the registrant has no finite duration.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The registrant will provide counsel and services to the foreign principal on legislative, regulatory, and public policy matters related to the foreign principal's proposed investment in the NASDAQ Stock Market, Inc.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The registrant's activities will include communications on behalf of the foreign principal related to the foreign principal's proposed investment in the NASDAQ Stock Market, Inc. with members of the media, officials of and employees in the United States Congress and Executive Branch, and/or other individuals or organizations involved in legislative, regulatory, and public policy matters.

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Date of Exhibit B | Name and Title          | Signature  |
|-------------------|-------------------------|--|
|                   | John H. Zentay, Partner |  |

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.